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Efiled on June 1, 2006.

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6
7 UNITED STATES BANKRUPTCY COURT
8
9 DISTRICT OF NEVADA

10 In re:
11 USA COMMERCIAL MORTGAGE COMPANY,
12 Debtor.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

13 In re:
14 USA CAPITAL REALTY ADVISORS, LLC.,
15 Debtor.

Chapter 11
Jointly Administered Under
Case No. BK-S-06-10725-LBR

16 In re:
17 USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC.,
18 Debtor.

Date:
Time:

19 In re:
20 USA CAPITAL FIRST TRUST DEED FUND,
LLC.,
21 Debtor.

22 In re:
23 USA SECURITIES, LLC.,
24 Debtor.

Affects:
Q All Debtors
Q USA Commercial Mortgage Company
Q USA Securities, LLC
Q USA Capital Realty Advisors, LLC
Q USA Capital Diversified Trust Deed Fund, LLC
Q USA First Trust Deed Fund, LLC

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26 NOTICE OF WITHDRAWAL OF THE LIMITED OPPOSITION OF THE
MCKNIGHT 2000 FAMILY TRUST TO APPLICATION BY THE OFFICIAL INVESTOR
COMMITTEE TO EMPLOY STUTMAN, TREISTER & GLATT, P.C.,
AS COUNSEL FOR MATTERS OF COMMON INTEREST
27

1 The McKnight 2000 Family Trust herewith withdraws its Limited Opposition Of The McKnight
2 2000 Family Trust To Application By The Official Investor Committee To Employ
3 Stutman, Treister & Glatt, P.C., filed herein on May 26, 2006.

4 DATED this 1st day of June 2006.

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LAW OFFICES OF RICHARD McKNIGHT, P.C.

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8 By:/s/ Thomas J. Gilloon
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Family Trust

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